

We included items #2, 3, and 4 in the attached "REVISED 12.21.23" contract amendment.

Regarding item #1 - We attached for reference "Whitman MS Billable Rates." This is a copy of the rates included in the original contract. Since the Phase II scope of work is a Contract Amendment to the original contract, we didn't include a separate rate sheet.

I searched our files and emails but couldn't locate the final MSBA 3011. If you receive a copy from the MSBA, please send it to me.

Please let us know if you or the committee have additional questions.

Thank you!

**Troy L Randall**

Partner

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**From:** Mike Carroll <[mike.carroll@collierseng.com](mailto:mike.carroll@collierseng.com)>

**Sent:** Thursday, December 21, 2023 3:35 PM

**To:** Troy Randall <[randall@ai3architects.com](mailto:randall@ai3architects.com)>

**Cc:** Kristen Baker <[baker@ai3architects.com](mailto:baker@ai3architects.com)>

**Subject:** RE: Whitman MS: Designer Contract Amendment #1 - Design Development thru Completion

Good afternoon Troy & Kristen,

I was able to meet with the Negotiation subcommittee today overall it was a great meetings. They have asked for a couple of adjustments and a couple of pieces of additional information. They have also confirmed they will be recommending execution of this amendment to the Full SBC at the 01/09/24 meeting.

Please give me a call when you can so we can review the information below. It would be great to be able to get an update back to the committee ASAP, If we can get something today/tomorrow I can send over, if not I may ask for you to send direct to Jeff and cc me on it as I will be out next week.

1. Please provide Billable Rates for Key Personnel from Ai3 and your main subconsultants for any future changes. (one of the points to discuss)
2. Please check on Page 35 (40 OF 110) In this package under phase 4 it notes "Ai3 will assist Whitman in..." Please adjust this to "Ai3 with assist the Whitman-Hanson regional School District..."
3. We have determined that Ai3 has provided 3 separate invoices for reimbursable to date. While the contract did allow for these to be billed, we did not have a budget for this. Therefore we would like to adjust this amendment to include these. Please note the invoices I am referring to are as follows:
  1. 0001R-2203.00 for \$939.80
  2. 0002R-2203.00 for \$1559.90
  3. 0003R-2203.00 for \$1386.74
  4. These TOTAL TO \$3886.44, Please add this in as shown in the Red markup attached.

1. I always try to tie out the values of each section (at least basic services) to match values on the 3011 to that end would you be able to adjust your totals as I have shown in blue on the attached?
  1. I thought I had a 3011 from the MSBA, but now I can not find. If you have it can you send it to me? If not I have attached the last version I had done here for reference to help to tie to the blue numbers indicated.
  2. I believe this coordination will provide about \$50k in higher reimbursement to the district.